Usability Testing in Federal Libraries: A Case Study



FLICC Libraries & Emerging Tech Working Group February 9, 2011 Nicholas Taylor Supreme Court of the United States Library



SUPREME COURT OF THE UNITED STATES

http://www.supremecourt.gov/

the slide where I tell you about what I'm going to tell you about

- usability matters
- we did usability testing and so can you
 - challenges
 - processes (i.e. how we confronted challenges)
 - ultimate triumph



what is this "usability" thing I keep hearing about?

- *"ease of use and learnability of a human-made object"* –<u>Wikipedia</u>
- "if the user can't find it, the function's not there"





you're a federal library; has this ever happened to you?

• your websites live on the intranet

so much for <u>cool usability testing web apps</u>

- you have a limited budget for usability tools
 so much for Morae
- you lack access to in-house expertise
 - so much for...hold on, it's not as hard as you think!



Supreme Court Library: it's all about the research

- performs research for justices' chambers
- curates resources for said research
- maintains information applications...to help with research
 - among them, the Virtual Library

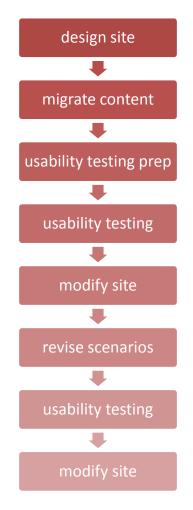


the Virtual Library, our electronic resources access portal

- contains 1,000+ links to subscription, nonsubscription, and local electronic resources
- maintained by Content Team composed of five Research and Technology librarians
- built with ASP.NET, JavaScript, Dreamweaver
- originally built in 2004, grew organically



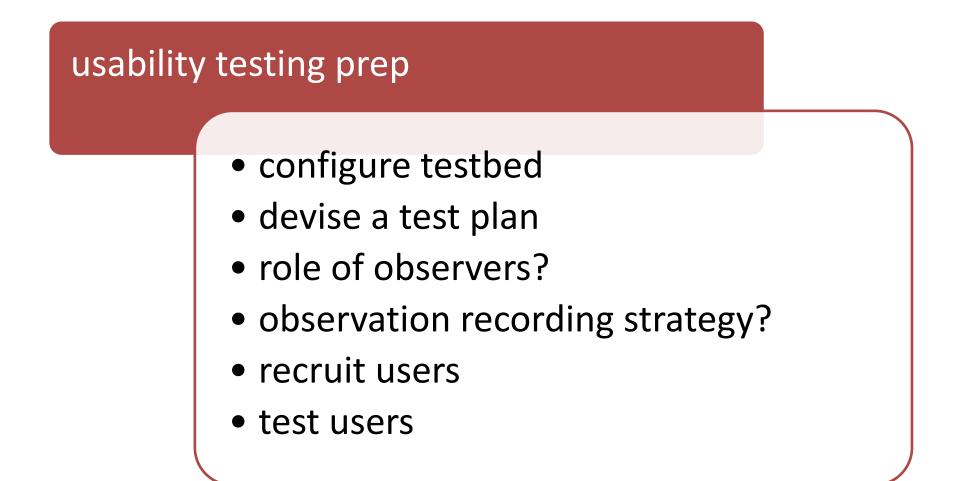
to redesign a Virtual Library, in convenient flowchart form





http://www.supremecourt.gov/

usability testing prep, elaborated





usability testbed: the free software that makes it happen

- Usability Testing Environment (UTE) v2.0
 - free to feds
 - Windows XP compatible
 - IE-based task administration
 - <u>http://utetool.com/</u>



- CamStudio v2.0
 - free/open source
 - Windows compatible
 - screen and audio recording
 - <u>http://camstudio.org</u>





usability testing environment

- enclosed office
- PC equipped with microphone and testbed software
- one user at a time
- one hour time block
- two observers





devise a test plan: what do you want to test today?

- what do you want feedback on?
 - well, what design decisions are you most ambivalent about?
 - breadth versus depth
 - you can't test everything



where the rubber hits the road: translate test plan into scenarios

- navigational task
 - what page should user start on/end up at, and how should s/he navigate between the two?
- feedback
 - more open-ended
- codify expectations in a document that observers can quickly annotate in test session



example scenarios

- "where would you expect to find resource X?"
- "what would you label this?"
- "is there anything that strikes you immediately?"
- "what are your impressions of the text size?"
- "where would you look for a tool that does X?"
- "is there anything you feel that is missing?"

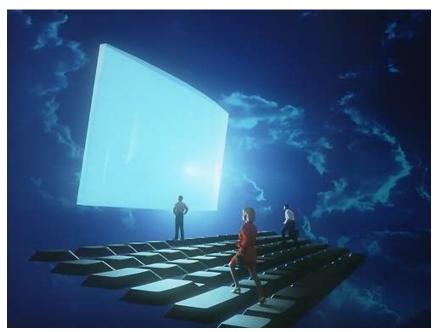


example: single scenario from observer note-taking sheet

- Find Justice Kennedy's testimony before Congress on the Court's Fiscal year 2008 appropriations.
 - 1. top nav link: 'Links by Subject'
 - right box: 'About the Supreme Court' / 'The Court as an Institution' > Appropriations
 - lower right box: 'Supreme Court Appropriations Documents by Year' > drop-down for specific year > FY2008
 - 4. second entry: 8 March 2007 > pp. 1-35

recruiting users

- find most passionate users
- how many is 'enough'?
- breadth versus depth
- don't let them fall off the giant, floating keyboard



Free Stock Photos Library



administer usability test

- start UTE and CamStudio
- consent form
- instructions
- observer intervention, as needed



observer summary spreadsheet template

Name	Navigation Path	Scenario Responses	User Suggestions	Observer Comments
User #1				
User #2				
User #3				
User #4				

- Scenario Response noteworthy comments
- **Navigation Path** (if applicable) what path did the user take?
- User Suggestions incidental suggestions about any aspect of the site
- **Observer Comments** summary of all user feedback plus observer comments



scenario 9 (of 10)

- Find Justice Kennedy's testimony before Congress on the Court's Fiscal Year 2008 appropriations.
- Expected path: Links by Subject > Appropriations > FY2008

Name	Navigation Path	Scenario Response	User Suggestions	Observer Comments
User #1	 Links by Subject Legislative Legislative History 	 Would probably go directly to THOMAS. Would use LexisNexis or Judiciary Committee website. Conflated "Legislative History" and "Legislative." 	 Use "Supreme Court Annual Budget Hearing" label rather than "Appropriations." 	 Even having been primed with "Appropriations," no users thought to look for a section by that title. Three users went directly to Links by Subject, then had trouble from there.
User #2				
User #3				
User #4				



after the users have clicked and spoken: results analysis

- enhance observer session notes by rewatching videos
- distill all notes into summary findings
- present findings to redesign team
- not all findings are actionable; users aren't always right!



examples of feedback-informed modifications

- removed non-interactive interface elements that users thought were interactive
- removed superfluous graphics
- renamed top-level nav categories
- made text entries more concise
- added controls to change text size
- kept quick link-type shortcuts on home page
- prioritized deployment of site search



outcomes and lessons learned

- outcomes (i.e. ultimate triumph)
 - more unique users
 - better website
 - better framework
- lessons learned
 - don't discount accessibility
 - users are unpredictable
 - librarians and users think differently
 - a little bit of usability testing goes a long way!



usability is a journey not a destination: how could we improve?

- perform usability testing earlier
- recruit more users
- recruit more representative users
- survey users after "final" design changes
- better utilize quantitative data



the slide where I ask if you have any questions





http://www.supremecourt.gov/

appendix: federal government usability resources

- Usability.gov, <u>http://www.usability.gov/</u>
- HowTo.gov: Usability and Design, <u>http://www.usa.gov/webcontent/usability/index.</u> <u>shtml</u>
- GSA Usability Resources, <u>http://www.gsa.gov/portal/content/105114</u>
- U.S. Government Web Content Managers Forum, <u>http://forum.webcontent.gov/</u>
- Section 508, <u>http://www.section508.gov/</u>

