COLLABORATIVE, SELF-GOVERNED, SECURE DIGITAL PRESERVATION WITH LOCKSS

Use the chat box at the right of the screen to tell us who you are, where you're from, and who is participating with you today.

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WELCOME!

Spring 2019 State Electronic Records Initiative webinars

- April: Blockchains for Public Recordkeeping
- •May: IQ and You: South Carolina's approach to Governor's Records in a Proprietary File Format
- •June: Bit by Bit: Alabama State Electronic Records Project Update



Kathryn Baringer
Maryland
State Archives





SERI ONLINE RECORDINGS

- Managing Digital Content Over Time
 - Identify
 - Select
 - Store
 - Protect
 - Manage
 - Provide access
- https://archives.utah.gov/community/SERI/SERIresources.html





TODAY'S PRESENTER

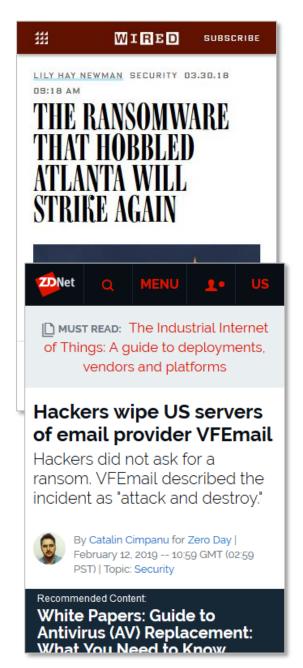
Nicholas Taylor

Stanford Libraries











BY WILL GARBE, DAYTON DAILY NEWS / JUNE 4.

2018



Records Initiative

UNDERSTAND + MITIGATE THREATS

long-term data integrity is hard

needs architecture informed by actual leading threats to data

don't underestimate:

- people making mistakes
- attacks on information
- organizational failure







WHAT IS LOCKSS?

a widely-accepted **principle** to protect data

a digital library-focused **program** of <u>Stanford</u> Libraries

a research-informed software app for p2p digital preservation

an international **community** of institutions + networks



Records Initiative

MORE THAN LOTS OF COPIES

lots of copies is necessary but not sufficient

central points of failure can undermine all copies at once

LOCKSS provides:

- continual integrity checkingrepair
- b/t mutually-distrusting, independent peers
- on a network that your community controls





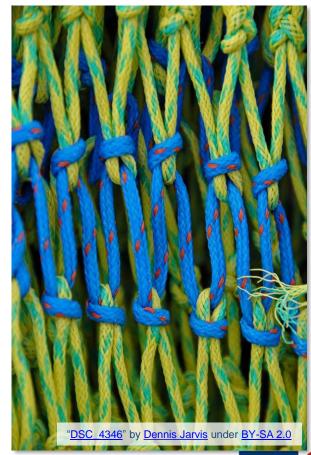
ROUTINE AUDIT + REPAIR

ensuring long-term data integrity

- must read data to know it's good
- easier to repair data sooner
 network nodes conduct
 polls to validate integrity of distributed copies

more nodes = more security

- more nodes can be down
- more copies can be corrupted
- ...and polls will still conclude







COMMUNITY + DIGITAL PRESERVATION

communities complement LOCKSS:

- resilience against organizational failure
- native heterogeneity

preservation is an **active** community effort

sustain local, distributed capacity

lots of **communities** keep stuff safe







DISTRIBUTED DIGITAL PRESERVATION

align w/ best practice

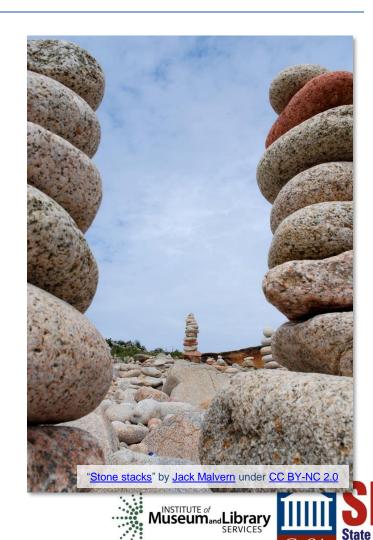
achieve **resilience** not possible w/ centralized solution

for use either:

- as dedicated preservation solution
- to supplement local preservation (e.g., for most important materials)

particular to LOCKSS among service providers:

- strongly research-based
- articulated threat model
- supports local custody



CONTENT LIFECYCLE

ingest content

 web harvest, OAI-PMH, direct interconnect, or drag-and-drop via LOCKSS-O-Matic

manage content

 web-accessible GUI to monitor preservation activity (+ select new content for archiving, in some networks)

preserve content

- each node retrieves content independently
- once stored, audit + repair takes place automatically, on ongoing basis

deliver content

proxy server, web server, OpenURL





SETUP, SUPPORT, COSTS

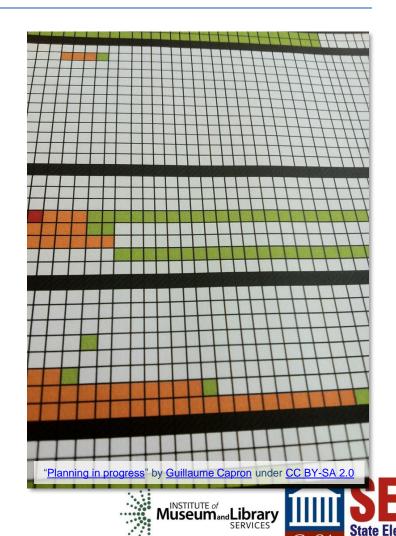
organize your community around content of shared concern

we will **consult on fit**, technical requirements, workflow integration

pilot implementation w/
subset of nodes to validate
workflows

production implementation ongoing support

participants are asked to join the LOCKSS Alliance (annual fee)



Records Initiative

START NEW OR JOIN EXISTING NETWORK

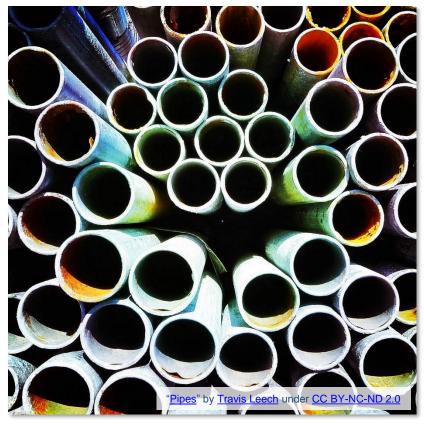
start a new network

- recommend 4+ copies
- we can host node(s)

also an option to join an existing network

reach out to network communities directly

we are exploring how to better support needs of individual orgs that aren't aligned w/ a logical community









POST-CANCELLATION ACCESS FOR E-RESOURCES

networks:

- Global LOCKSS Network
 restore best features of
 print journal holdings lost
 w/ online publishing
 transition:
 - local custody (vice contingent access)
 - lots of decentralized copies (vice fewer, centralized copies)

to better assure:

- preservation of scholarly record
- continuing library role as steward









GOVERNMENT INFORMATION

networks:

- Canadian Government Information
- <u>Digital Federal</u>
 <u>Depository Library</u>
 <u>Program</u>

partnership (or hedge) to ensure permanent access to government information

save + re-decentralize government information











WHY LOCKSS FOR PRESERVING GOVINFO?

for **public/publishable** content:

- leverage community of collaborators
- open, extensible networks

for **private/protected** content:

- local IT control
- jurisdictional determination of storage

high standards for data integrity assurance

CGI DPN



End of Term Web Archive

US Federal Web Domain at Presidential Transitions















VARIED DIGITIZED + BORN-DIGITAL CONTENT

networks:

- Alabama Digital Preservation Network
- MetaArchive Cooperative
- WestVault

all types of content

including special collections + records

service models:

- all depositors also host infrastructure
- subset of orgs hosts infrastructure but serves whole community

governance + infrastructure both **community-based**























WEB ARCHIVE CO-PRESERVATION

networks:

 Ivy Plus Libraries Confederation Preservation Network

growing relative importance of web archives for **collection development**

 especially for online-only resources previously in print

decentralized local custody+ preservation tocomplement Archive-It

Archive-It also participates in network

Ivy Plus Libraries









TAKEAWAYS

many threats to long-term persistence of digital content

 don't discount attacks, mistakes, org failure
 LOCKSS is used to

preserve all types of content, including govinfo

learn more at our **new** website: lockss.org

please contact us with any questions, or ideas on how we can work together







QUESTIONS + FEEDBACK

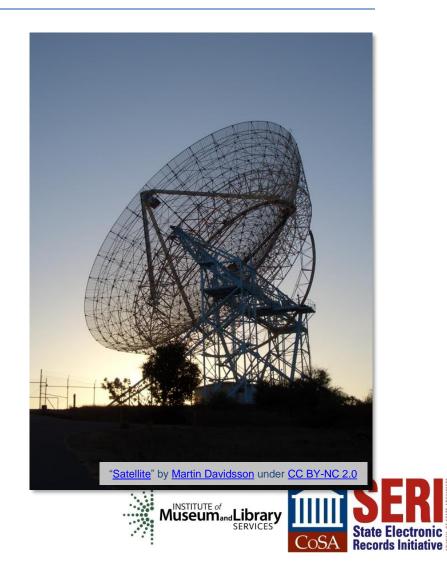
what content do you care to preserve?

what threats are you concerned about?

who also cares to preserve content you care about?

what are **limits on dissemination** of
content you care to
preserve?

what could you **preserve collaboratively**?



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